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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	47,740.80	239.25	0.50%
S&P 500	6,795.99	55.97	0.83%
NASDAQ 100	24,967.25	324.23	1.32%
FTSE 100	10,249.52	-35.23	-0.34%
NIKKEI (8:00 AM)	54,374.00	1,645.28	3.12%
HANG SENG (8:00 AM)	25,759.50	351.04	1.38%
GOLD	5,185.79	82.09	1.61%
SILVER	89.86	5.33	6.31%
BRENT OIL	88.57	-10.39	-10.50%
DOLLAR INDEX	98.78	-0.39	-0.40%
USD/INR	91.85	-0.28	-0.30%

*Closed

*Source: investing.com, moneycontrol.com

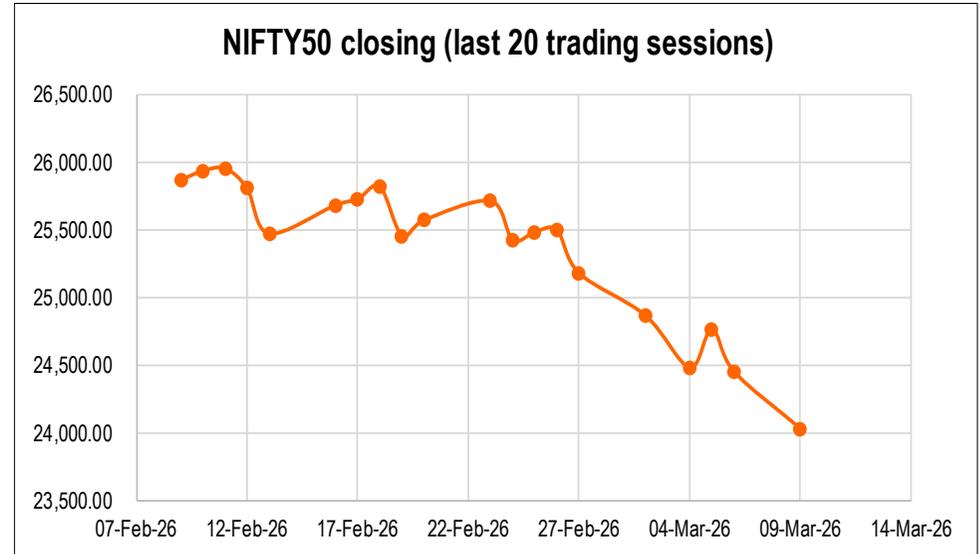
Global updates

- **US equities** staged a strong late-session recovery on Monday, erasing earlier losses and closing higher after President Donald Trump indicated that the US–Israel conflict with Iran could be nearing an end.
- **Crude Oil** prices declined after hitting a three-year high in the previous session, as easing geopolitical tensions raised hopes that disruptions to global supply may be limited.
- **USD/INR** touched a fresh all-time high of 92.35 on Monday but failed to sustain at those levels, indicating resistance near the recent peak.
- **GIFT Nifty** trading at ~24,425.00 is indicating a positive start for the Indian market on Tuesday.

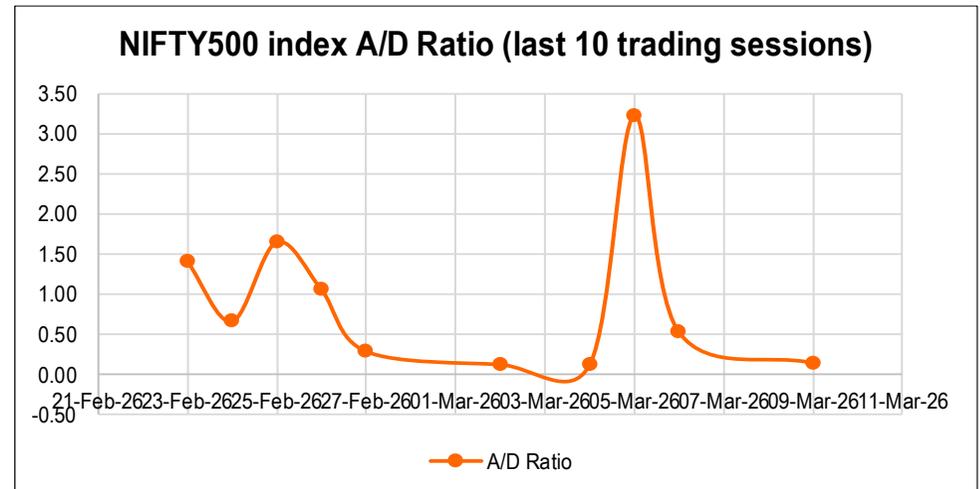


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,028.05	-422.40	-1.73%
SENSEX	77,566.16	-1,352.74	-1.71%
BANK NIFTY	56,019.80	-1,763.45	-3.05%
FIN NIFTY	26,039.30	-613.15	-2.30%
MIDCAP NIFTY	12,942.30	-224.60	-1.71%
NIFTY SMLCAP 250	15,063.50	-358.70	-2.33%
INDIA VIX	23.43	3.55	17.84%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	8	42	0
NIFTY 500	64	436	0
NIFTY F&O	28	178	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	7
NIFTY 500	70



Torrent Power

The company has issued and allotted Series 14 – 2,00,000 non-convertible debentures (NCDs) worth Rs 2,000 crore at a coupon rate of 7.97% per annum on a private placement basis.

Lemon Tree Hotels

The company has signed a license agreement for a 76-room new hotel in Gorakhpur, Uttar Pradesh. The new property will be managed by its subsidiary, Carnation Hotels.

Dixon Technologies India

Dixon has received approval from the Ministry of Electronics and Information Technology, Government of India, for investment by HKC Overseas (HKO), an affiliate of HKC Corporation, in Dixon Display Technologies.

Power Grid Corporation of India

The board has approved raising funds of up to Rs 5,000 crore through an unsecured rupee term loan/line of credit (bank facility) from Union Bank of India and an investment of Rs 234 crore for a Security Operations Center for substations (OT SOC).



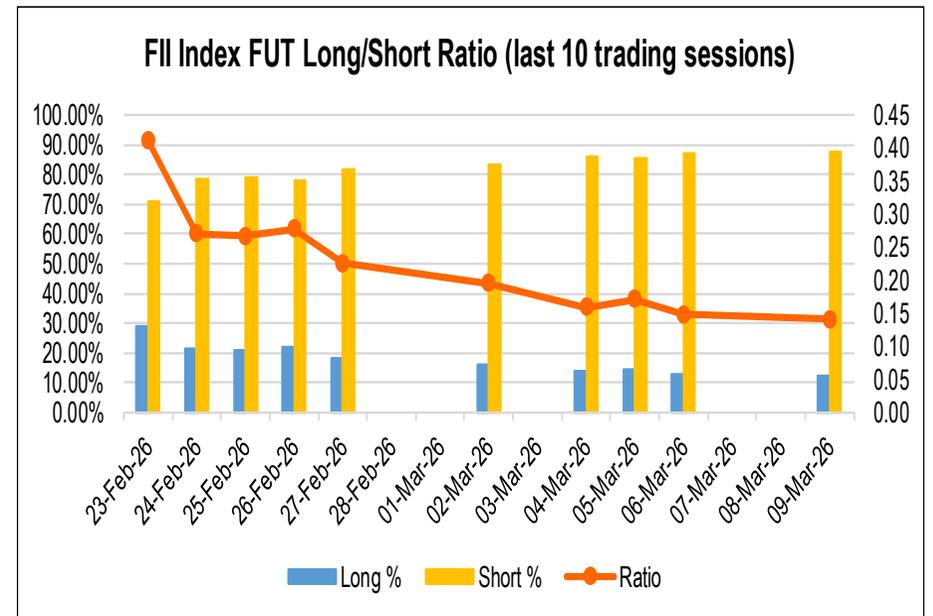
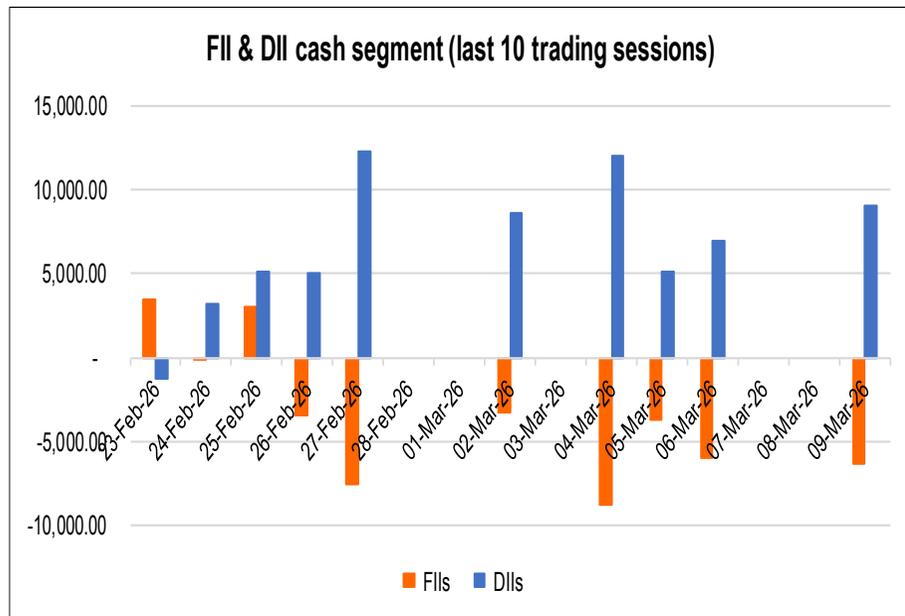
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	9-3-2026	MTD	YTD
FII Net Flows	-6,345.57	-28,176.76	-76,252.76
DII Net Flows	9,013.80	41,800.72	1,49,444.57

*INR in Crores

FII's F&O Flows	9-3-2026	MTD
Index Futures	-3,072.82	-11,356.91
Index Options	-6,940.82	-3,5876.5
Stock Futures	2,017.62	-1,082.87
Stock Options	-0.37	479.96

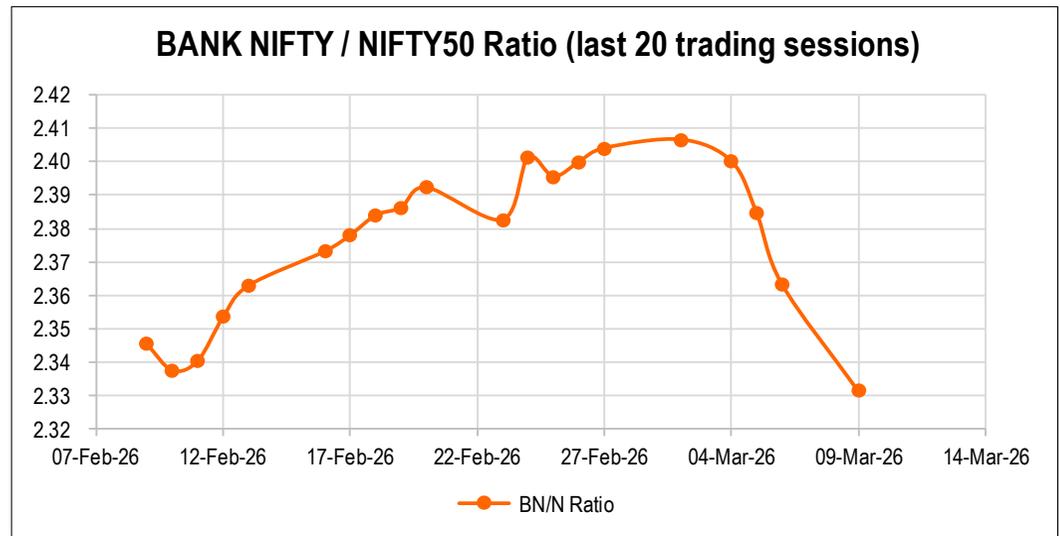
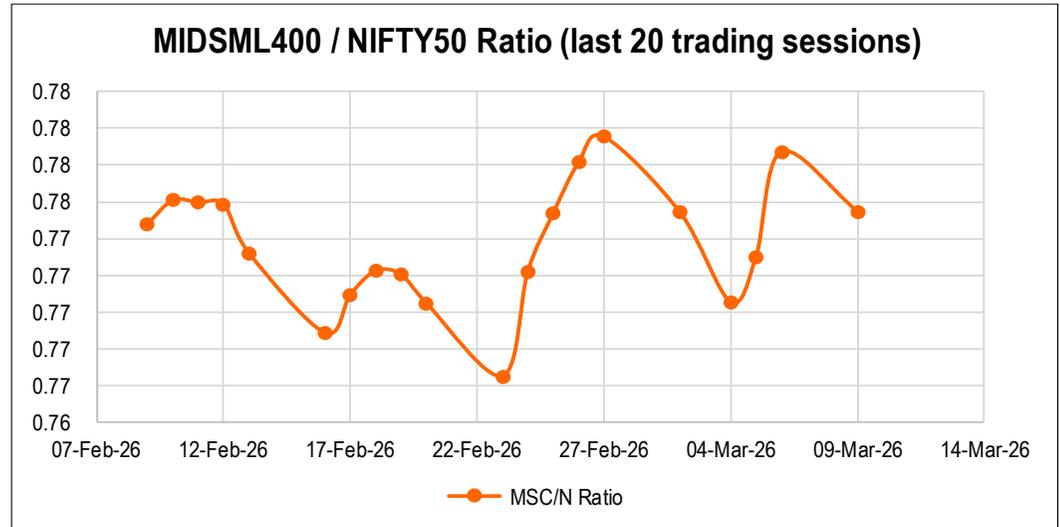




INDEX VIEW

NIFTY	
Spot	24028.05
Futures	24090.10
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	24000
PCR (30 th MAR)	1.11
Key Supply Zones	24200, 24350
Key Demand Zones	23850, 23650

BANK NIFTY	
Spot	56019.80
Futures	58278.40
Highest CE OI (30 th MAR)	61000
Highest PE OI (30 th MAR)	59000
PCR (30 th MAR)	0.80
Key Supply Zones	57000, 57700
Key Demand Zones	55600, 55200





Index Trading View

- **Nifty:** With India VIX trading above 23, heightened volatility is expected in the index on its weekly expiry. A sustained move above 24,000 could inject fresh optimism and lead to an extended bounce of 150-200 points.
- **Bank Nifty:** A breakout above 56,300 could trigger fresh long positions in the index, with intraday targets near 57,000.

Stocks in Bullish Momentum

AUROPHARMA, MCX.

Stocks in Bearish Momentum

BOSCH, TMPV.

Stocks in F&O ban list

SAIL, SAMMAANCAP.

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty IT	30,162.05	0.08%	-0.37%	-15.56%	-20.38%
Nifty Healthcare	14,772.40	-0.13%	-0.57%	3.48%	0.91%
Nifty Pharma	22,933.75	-0.16%	-0.10%	3.26%	0.92%
Nifty Realty	732.80	-1.24%	-4.59%	-13.73%	-16.53%
Nifty Infrastructure	9,095.80	-1.53%	-2.41%	-5.62%	-5.41%
Nifty FMCG	49,192.40	-1.56%	-3.07%	-5.64%	-11.33%
Nifty Media	1,331.70	-1.69%	-4.22%	-10.40%	-7.82%
Nifty Energy	35,657.75	-1.82%	-2.18%	-2.76%	0.94%
Nifty Financial Services	26,039.30	-2.30%	-5.53%	-7.62%	-5.70%
Nifty Oil & Gas	11,507.80	-2.37%	-4.11%	-6.42%	-5.91%
Nifty Metal	11,688.80	-2.60%	-4.74%	-4.41%	4.67%
Nifty Private Bank	26,657.15	-2.78%	-6.00%	-8.28%	-7.19%
Nifty Consumer Durables	35,495.60	-2.81%	-3.49%	-6.00%	-3.43%
Nifty Bank	56,019.80	-3.05%	-6.38%	-7.60%	-5.98%
Nifty PSU Bank	8,819.30	-3.97%	-8.51%	-3.67%	3.35%
Nifty Auto	25,965.95	-4.10%	-5.72%	-7.83%	-7.89%

Sector Analysis

- Among the defensive sectors, **Nifty IT** was the only sector to close in the green, while **Pharma and Healthcare** continued to exhibit relative strength. Despite failing to sustain at highs, a weak rupee could keep IT and export-oriented sectors relatively supported, while import-heavy sectors may remain cautious.
- Cooling crude prices are marginally positive for India, easing pressure on inflation and benefiting oil-sensitive sectors such as OMCs, aviation, and paints.
- The **Nifty Private Bank** index formed a Doji candle on the daily chart after taking support near its 100-week moving average. This price structure indicates the possibility of a short-term bounce in the index.
- The **Nifty Infrastructure** index has rebounded from the support zone of 8900. An extended upward move of around 1-2% is expected over the next few sessions, with the index likely to test the 9220 levels.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2039.90	-2.36	2177.90	2156.02	2327.04
ADANIPTS	1477.50	-1.45	1527.91	1476.49	1437.81
APOLLOHOSP	7724.50	-0.65	7599.80	7287.64	7389.41
ASIANPAINT	2279.50	-0.36	2383.35	2560.20	2519.20
AXISBANK	1315.80	-2.47	1361.09	1320.28	1211.35
BAJAJ_AUTO	9816.00	0.12	9817.75	9604.62	8946.42
BAJAJFINSV	1868.90	-2.24	2010.12	2000.97	2020.70
BAJFINANCE	950.20	-1.27	997.08	973.35	968.41
BEL	468.45	1.84	443.37	427.59	407.01
BHARTIARTL	1870.80	-1.90	1968.71	2007.83	1977.88
CIPLA	1321.20	-0.39	1338.20	1384.05	1488.75
COALINDIA	440.45	-1.99	427.98	424.96	396.23
DRREDDY	1303.80	-0.74	1285.29	1248.12	1261.91
EICHERMOT	7620.50	-1.73	7817.02	7484.91	6601.02
ETERNAL	232.57	-3.15	268.40	275.16	291.56
GRASIM	2718.40	-0.21	2855.23	2828.57	2783.70
HCLTECH	1356.70	0.19	1445.11	1577.89	1569.26
HDFCBANK	857.05	-2.36	908.85	933.56	972.05
HDFCLIFE	668.55	-2.30	711.18	728.03	756.55
HINDALCO	958.90	0.41	933.57	931.44	784.65
HINDUNILVR	2225.70	-1.30	2345.11	2355.70	2406.40
ICICIBANK	1313.40	-3.26	1392.45	1383.08	1401.74
INDIGO	4404.10	-2.41	4828.92	4861.12	5464.83
INFY	1308.40	0.20	1363.81	1525.83	1534.13
ITC	309.70	-0.58	319.84	333.08	391.73

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	239.35	-1.54	258.49	269.90	298.67
JSWSTEEL	1233.70	-1.15	1247.00	1205.95	1115.67
KOTAKBANK	399.80	-1.84	420.88	422.48	419.49
LT	3949.80	-2.20	4191.38	4057.85	3816.38
M&M	3332.50	-0.46	3478.58	3555.57	3431.83
MARUTI	14159.00	-1.78	14931.40	15533.96	14705.96
MAXHEALTH	1042.00	-1.53	1067.40	1038.22	1143.22
NESTLEIND	1252.40	0.12	1292.29	1296.40	1229.71
NTPC	380.60	0.67	372.22	355.11	339.30
ONGC	278.95	0.94	274.56	257.72	246.25
POWERGRID	299.15	-0.10	297.62	277.19	283.04
RELIANCE	1404.80	1.11	1419.58	1447.21	1449.39
SBILIFE	1941.60	-0.17	2031.08	2037.31	1909.34
SBIN	1143.00	-2.27	1186.60	1088.20	918.84
SHRIRAMFIN	1007.50	-3.08	1058.78	1019.51	777.06
SUNPHARMA	1799.40	0.83	1732.44	1705.15	1688.48
TATACONSUM	1116.70	-0.21	1149.06	1161.30	1129.91
TATASTEEL	198.46	-1.05	206.21	193.77	172.60
TCS	2557.60	-0.82	2710.58	2999.59	3135.90
TECHM	1331.70	-0.12	1464.92	1579.09	1540.81
TITAN	4244.60	-0.72	4251.47	4146.46	3747.38
TMPV	350.75	-1.24	375.63	364.08	393.86
TRENT	3722.80	-1.80	4037.81	4017.06	4798.01
ULTRACEMCO	11987.00	-2.45	12785.95	12453.82	12136.13
WIPRO	195.40	-0.14	210.62	236.00	247.79

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