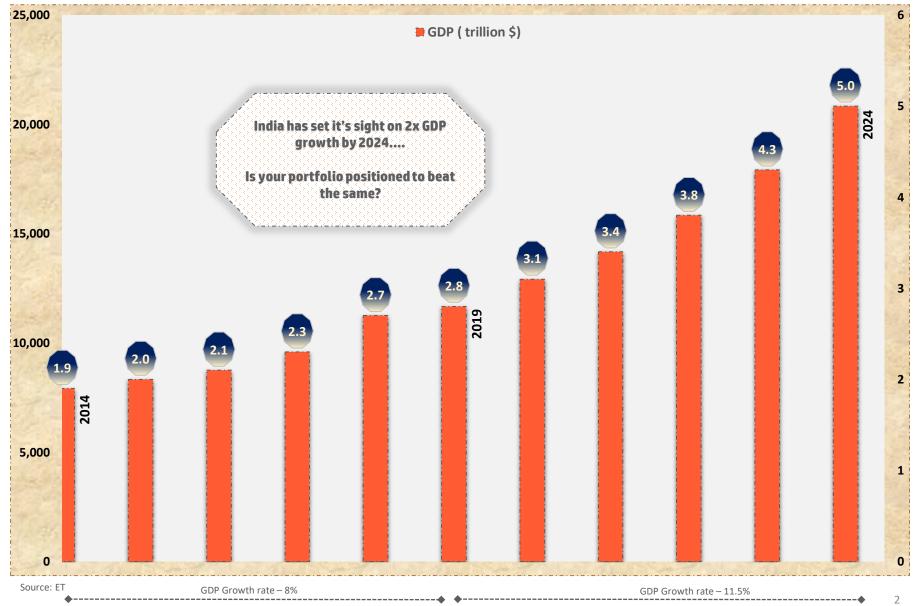


# **BOBCAPS TRIUMPH** EQUITY TRADING STRATEGY



## **INDIA GDP – THE \$5 TRILLION DREAM**

#### **AIM TO DOUBLE**





#### **INDIVIDUALS UNDER-PERFORM INSTITUTIONS**

#### LOSERS vs WINNERS



Negative average returns borne by retailers due to multiple inefficiencies
Retailer's under-perform benchmark, while institutions enjoy 30% + alpha

COMMON MISTAKES BY INDIVIDUAL INVESTORS



#### **THINGS YOU MAY FIND IN YOUR PORTFOLIO**





## **OLD-AGE QUESTIONS**

# WHAT TO BUY ?? <----> WHEN TO BUY ??

## **NEW-AGE SOLUTION**

# BOBCAPS TRIUMPH (Equity Trading Strategy)

### **BOBCAPS TRIUMPH PROCESS**

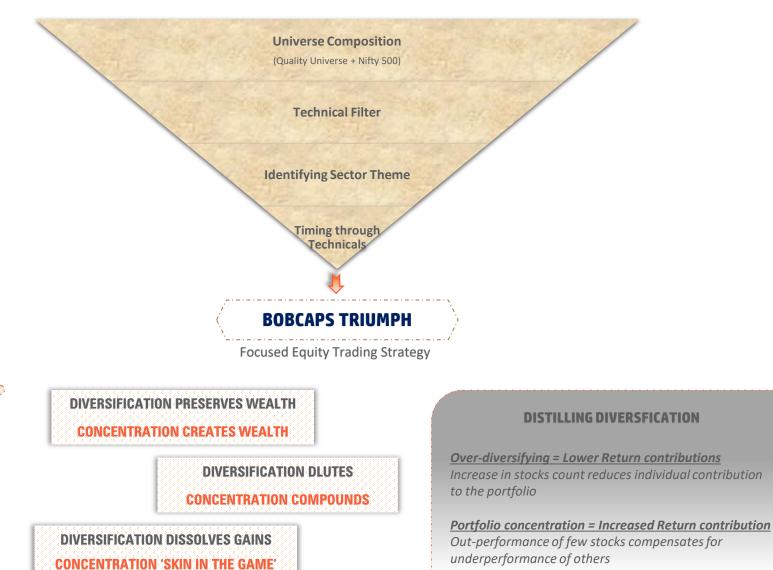
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DIVERSIFICATION DILEMIMA



#### **FOCUSED APPROACH**

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### **BOBCAPS TRIUMPH PORTFOLIO**

#### **OUR EQUITY TRADING STRATEGY**

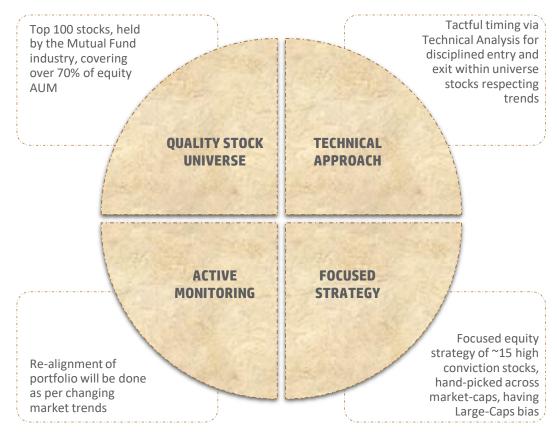
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#### **INVESTMENT OBJECTIVE**

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BOBCAPS Triumph is an actively-focused equity trading strategy of ~15 shortlisted high conviction stock ideas using Technical Analysis, within the top 100 stocks held by Mutual Funds. Triumph features disciplined entry and exit into quality stocks, with efforts focused on absolute performance.

#### **INVESTMENT PHILOSOPHY**

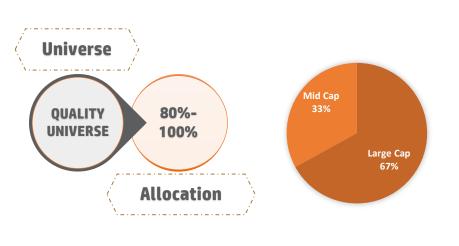


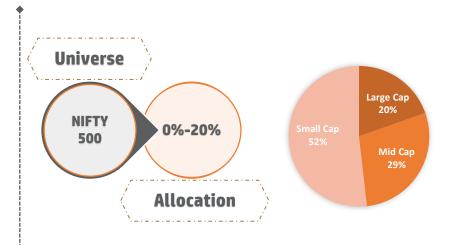




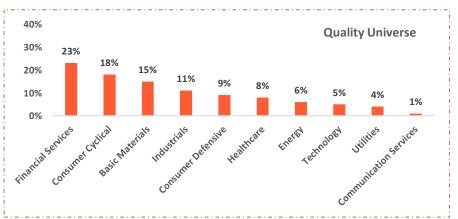
#### **COVERAGE DEEP-DIVE**

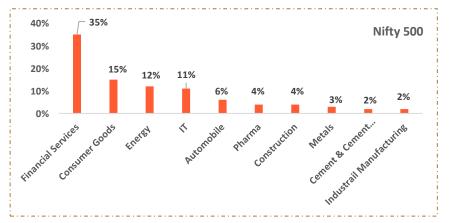
#### **STOCK ALLOCATION & MARKET-CAP BREAK-DOWN**





#### **SECTOR BREAK-DOWN**









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#### **OUR FORTE**



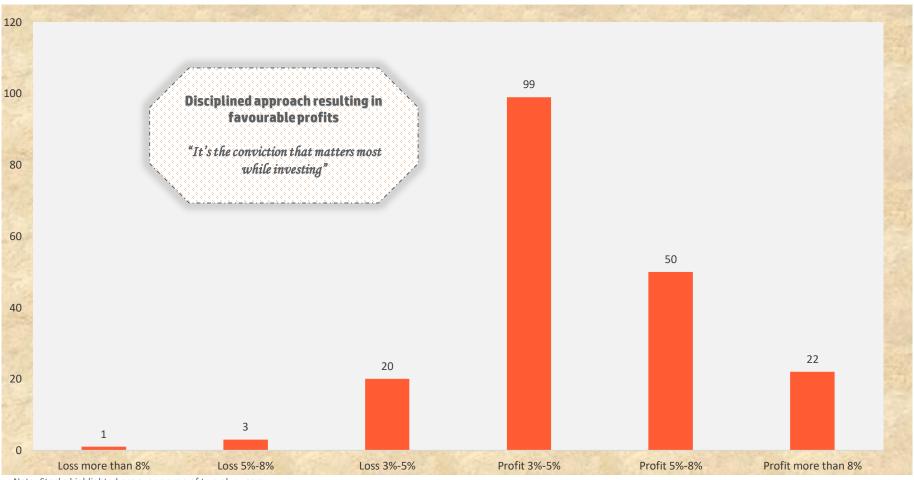




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#### **HIGH CONVICTION TECHNICAL IDEAS**

Its not whether you're right or wrong that's important, but how much money you make when you're right and how much you lose when you're wrong



Note: Stocks highlighted are over a span of two plus years





#### **KEY INFORMATION**

Investment Universe	80% - 100% From Quality	/ Universe 🔸	0% - 20% From Nifty 500
Investment Approach	Technical Analysis		
Investment Style	High-conviction Delivery-based Ideas, with Large-Cap bias		
Investment Universe Reviewing	<b>Quarterly Basis</b> (As and when there is change in Top 100 stock constituents within Quality universe)		
Number Of Stocks	Up To 15 stocks		
Risk Profile	Equity-Oriented		
Defining Market Capitalization (as per AMEI)	Large Cap: 1st-100th	✤ Mid Cap: 101 <sup>st</sup> -250 <sup>th</sup>	Small Cap : 251st Onwards
Annual Subscription Fees (excl. taxes)	Rs. 4,000 /-*		





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